

21st Annual Nonprofit Law Conference 2020

Breaking developments in exempt organization law

This has been a year of continuing changes in tax-exempt organization law! The *Conference* synthesizes the latest updates, focusing on COVID-19, federal tax developments, crowdfunding, and other hot topics. Our faculty of leading practitioners, including the former IRS Taxpayer Advocate, bring you up to date on the most important trends and issues in the law of tax-exempt organizations.

Agenda

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| 9:30 am–9:40 am | Welcome and Introduction |
| 9:40 am–10:30 am | The Year in Review 2019: Overview of significant legal developments for nonprofit organizations over the past year, including Tax Cuts and Jobs Act regulation and guidance, and current thinking with regard to donor-advised funds, conservation easements, and donor disclosure requirements. |
| 10:30 am–11:00 am | View from the Recent Taxpayer Advocate: Recent IRS Taxpayer Advocate, Nina Olson, shares her views on IRS oversight of tax-exempt organizations, including the use of IRS Form 1023-EZ. |
| 11:00 am–11:15 am | Refreshment Break |
| 11:15 am–12:15 pm | Crowdfunding and “Peer-to-Peer” Charities: As technological advancements create new ways for people to provide financial assistance to each other, interesting questions arise regarding charities’ involvement in such fundraising efforts. Hear from our expert panelists, including the Chief of the Non-Profit Organizations/Public Charities Division of the Massachusetts Attorney General’s Office and a member of the Fundraising through Public Appeals Committee of the Uniform Law Commission, about regulatory efforts in this space, ways for charities to participate in these new kinds of fundraising vehicles, and the tax implications for donors and recipients. |
| 12:15 pm–12:45 pm | Lunch Break (<i>On your own</i>) |
| 12:45 pm–1:45 pm | International Philanthropy: Learn the rules governing international philanthropy and hear from a former in-house counsel at major foundations about the practical aspects of making and overseeing international grants. |
| 1:45 pm–2:45 pm | Nonprofit Employment Considerations: Nonprofits attract talented workers who are variously classified as employees, interns, volunteers, and independent contractors. Learn the applicable rules, the risk of misclassification, and the policies that should be instituted for each type of worker. |
| 2:45 pm–3:00 pm | “Ask the Experts” Q&A Session and Key Takeaways |

Faculty

Susan L. Abbott, Esq., *Goodwin Procter LLP, Boston*, Cochair; Elka T. Sachs, Esq., *Krokidas & Bluestein LLP, Boston*, Cochair; Courtney M. Aladro, Esq., *Division Chief, Office of the Attorney General/Nonprofit Organizations/Public Charities Division, Commonwealth of Massachusetts*; Brad Bedingfield, Esq., *Hemenway & Barnes LLP, Boston*; A. Nicole Campbell, Esq., *Chief Executive Officer, Build Up Advisory Group, Westport, CT*; Cameron Casey, Esq., *Ropes & Gray LLP, Boston*; Nina Olson, Esq., *Center For Taxpayer Rights, Washington, DC*; Katherine G. Rigby, Esq., *Ogletree, Deakins, Nash, Smoak & Stewart, PC, Boston*; Suzanne Brown Walsh, Esq., *Murtha Cullina LLP, Hartford, CT*

Dates

LIVE WEBCAST

Friday, May 22, 2020
9:30 am–3:00 pm

Register at www.mcle.org
Program Number: 2200109WBC

RECORDED WEBCAST

Friday, June 5, 2020
9:30 am–3:00 pm

Register at www.mcle.org
Program Number: 2200109RBC

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Register early!

For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes all written materials unless otherwise noted, program instruction, and refreshment breaks. Lunch may be enjoyed on your own.

To reserve seating and gain access to online materials, please register in advance of the program.


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 - 6-10 250
 - 11-25 500
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 - 76-150 \$ 2,500
 - 151-250 3,500
 - 251+ 4,500