

Mezzanine Finance

Understand common structures and features, key issues, and best practices

Mezzanine capital, which typically refers to a tier in a company's capital structure between debt and equity, can be a useful tool for middle market companies seeking to access capital to complete acquisitions, recapitalizations, and other types of transactions. A hybrid of debt and equity, mezzanine financing requires corporate lawyers to bring a variety of skillsets and areas of expertise to the transaction. The panelists discuss common features and key issues relevant to mezzanine financing, as well as best practices for facilitating a smooth and efficient mezzanine financing transaction.

Agenda

- Principal Features and Common Uses of Mezzanine Capital
- Structure of and Parties to a Mezzanine Financing Transaction
- Pros and Cons of Mezzanine Financing from Each Party's Perspective
- Due Diligence Requirements and Considerations
- Mezzanine Financing Documentation and Key Intercreditor and Subordination Terms
- Common Negotiation Issues

Speakers



CHRISTINE DREYER MCCAY is Cochair of Locke Lord's Debt Finance Practice Group. Christine represents financial institutions, including banks, investment funds and finance companies, as well as private equity sponsors and public and private operating companies in a broad range of debt financing transactions, including syndicated senior credit facilities, second lien, mezzanine and subordinated debt financings, distressed debt investments, restructuring and recapitalization transactions and high yield note issuances.



MATTHEW V.P. MCTYGUE practices private equity and finance law and is the Managing Partner of Locke Lord's Boston office. Matt has extensive experience representing private equity and venture capital firms, investors, commercial lenders and private companies in a broad range of business and financing transactions, including leveraged buyouts, mergers and acquisitions, private equity financings, senior and mezzanine financings and general corporate matters.

Dates & Location

LIVE WEBCAST

Tuesday, April 6, 2021
12:00 noon–1:00 pm

Register at www.mcle.org
Program Number: 2210131WBC

RECORDED WEBCAST

Tuesday, April 20, 2021
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Tuesday, April 27, 2021
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