How to Handle Residential Real Estate Closings

Clear transactional guidance and trouble-shooting tips

That's the satisfying moment marking months of negotiation and paperwork. But as counsel for seller, buyer, lender, or title insurer, you know the closing *almost* never goes smoothly without guidance from well-prepared counsel. No matter what side of the closing table you find yourself on, you need clear transactional guidance and trouble-shooting tips to represent your client with confidence. Learn to minimize last-minute surprises, and master pre-closing, closing, and post-closing problems. Our top-notch faculty teach you how to—

- Identify important negotiation issues in the P&S and learn the deal busters
- Identify and determine the role of the lender and closing attorney in preparing the CFPB Integrated Mortgage Disclosure Statement
- Prepare and review the CFPB Integrated Mortgage Disclosure Statement
- Explain to your client important provisions of the mortgage and note
- Identify the responsibilities of counsel for the lender, buyer, and seller
- Deal with title insurance, title certification, and clouds on title that can stall
 the deal
- Maneuver around title search roadblocks and problems, such as unresolved liens, structure encroachments, zoning violations, and much more!

Agenda

- Your Role as Counsel for Buyer, Seller, Lender, or Insurer
- P&S Nightmares—How to Avoid Them
- Escrow Problems—How to Negotiate Them
- Ethical Issues—How to Handle Them and Mistakes You Must Avoid
- Closing Day—Who Does What?
 - Seller's counsel; Buyer's counsel; Lender's counsel
- Accounting and Disbursements of Funds
- Post-Closing Responsibilities
 - Post-closing title documents; Reconciliation of IOLTA account
- Important Statutes That Govern Conveyancing
- Last-Minute Crises: What Experts Do—Including Examples
- Tips and Secrets for Flawless Transactions
- "Ask the Experts" Q&A Session

Faculty

Jonathan M. White, Esq., Jordan & White LLC, Salem, Chair Christine Bernardini, Esq., Touchstone Closing & Escrow LLC, Andover James A. Juliano, Esq., Scafidi Juliano LLP, Woburn Sara Ann K. Supple, Esq., Chicago/Commonwealth Land Title Insurance Company, Boston



Subscribe to the MCLE OnlinePass®

for instant access to this program and everything else MCLE offers online.

Learn more at www.mcle.org

Dates & Location

LIVE WEBCAST

Thursday, October 7, 2021 2:00 pm-5:00 pm

Register at www.mcle.org
Program Number: 2220036WBC

REBROADCAST (F)

Friday, October 22, 2021 9:00 am-12:00 noon

Register at www.mcle.org Program Number: 2220036RBC

REBROADCAST (C)

Monday, November 1, 2021 2:00 pm–5:00 pm

Register at www.mcle.org Program Number: 2220036RB1

ON DEMAND WEBCAST (C)

View after Monday, November 1, 2021

Register at www.mcle.org Program Number: 2220036WBA

Tuition (includes written materials)

- \$245
- \$220.50 MCLE Sponsor Members
- \$183.75 New Lawyers admitted to law practice after 2018, Pending Admittees, Law Students, and Paralegals

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

The materials for this program include MCLE's practice handbook, *Handling Residential Real Estate Transactions in Massachusetts*, which, along with any other materials, can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript of this program.

CLE Credits

Earn up to 3 CLE credits



About MCLE

Massachusetts Continuing Legal Education, Inc. (MCLE | New England™) has been the Massachusetts legal community's premier provider of hands-on programs, practical reference materials, and online resources for over 50 years.

MCLE is a self-supporting, independent, not-for-profit educational institution. We depend solely upon sponsor membership dues, program registration fees, publications sales, online subscriptions, and charitable contributions to finance our instructional activities and to sustain growth and innovation in our programs, publications, and online products and services.

Board of Trustees

Eric P. Hayes, *President* Brendan T. St. Amant, *First Vice President*

Michael P. Sams, Second Vice President

Katherine A. Hesse, Treasurer

Kendi E. Ozmon, Secretary

Heidi S. Alexander

Christa A. Arcos

Kendra L. Berardi

Joshua M. Bowman

Gabriel Cheong

Kara M. DelTufo

Prasant D. Desai

Jonathan Mannina

Martha A. Mazzone

Peter M. Moldave

Mary Ann Neary

Terrence L. Parker

C. Max Perlman

Rebecca G. Pontikes

Ingrid C. Schroffner

Sunila Thomas-George

Richard C. Van Nostrand

Joseph P.J. Vrabel

Richard S. Milstein, Founding Director

John M. (Jack) Reilly, Executive Director

Salvatore Ricciardone, Director of Philanthropy & Special Projects

Policies and Information

Register early!

For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.

Upon registration, MCLE will e-mail a confirmation

Day-of-the-program registrations are welcome, with the exception of limited enrollment programs, or as otherwise noted.

We accept cash, checks, MasterCard, Visa, American Express, and Discover.

Need special assistance?

If you are a person with a disability or special needs, please let us know in advance so that we can make your experience as convenient and comfortable as possible. Call Customer Service at 800-966-6253 to make arrangements.

For your convenience, MCLE also offers closed captioning and verbatim transcripts of all recorded webcast programs, available to you online two weeks after the original program date.

Mandatory CLE credits

Individual attorneys are responsible for checking with their particular state CLE accreditation authority about whether and how much credit will be granted. Although MCLE does not pursue state-based credit, MCLE programs are regularly approved in many jurisdictions. It is the responsibility of the individual attorney to submit the information and certifications required under the respective state rule to the appropriate authorities in the jurisdictions in which they seek credit.

Depending on the jurisdiction, lawyers can satisfy their mandatory CLE requirements online with MCLE's webcasts, which feature periodic attendance prompts, electronic written materials, and the opportunity to receive a certificate of attendance.

If your plans change

If you're unable to participate in a program on the date for which you registered, you will receive an email about how to access the program on demand via webcast and/or downloadable mp3 file, including the written materials in electronic form, in full satisfaction of the tuition paid. If you prefer a refund, let us know by the end of the business day prior to the program and we'll refund your tuition after deducting a \$35 processing fee. Note that limited enrollment programs are an exception, cancellation of which require two weeks notice and are subject to a \$55 processing fee.

New lawyer discounts always the lowest price

For the first three years of practice, MCLE offers new lawyers a 25% discount on all of its products, including programs, books, audio CDs and mp3 recordings. If you were admitted to the bar after 2018, take advantage of the new lawyer prices listed throughout the catalog.

Pending admittees, law students and paralegals are also eligible for a 25% discount on most MCLE programs.

Attorney scholarships

Attorneys with financial need who certify that they are unable to attend a program without financial aid may request a partial tuition scholarship in confidence by writing or emailing scholarships@mcle.org at least two weeks in advance of the program.

Save all year long—become an MCLE Sponsor Member!

Become a Sponsor Member and receive:

- Public recognition on our website;
- Significant savings on a subscription to MCLE's OnlinePass®;
- 10% discount on all programs, books, audio CDs, and mp3 recordings;
- Weekly e-mail updates and advance notice of sales and new product releases; and
- The highest level of service offered by your own Sponsor Account Specialist.

MCLE Sponsorship runs for 12 months beginning September 1. The fee for firm,

corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

- Firms by number of Massachusetts attorneys:
 - **■** 2-5 \$ 150 **■** 76-150 . . . \$ 2,500
 - 6-10.... 250 151-250... 3,500
 - 11-25... 500 251+..... 4,500
 - 26-75...1,000

Choose from 4 easy ways to order!

- ▶ **ONLINE** enter your credit card order at **www.mcle.org**.
- ► MAIL this order form with payment to MCLE, Inc., Ten Winter Place, Boston, MA 02108-4751.
- ► FAX your credit card order 24 hours a day to 617-482-9498.
- ► CALL IN your credit card order to (800) 966-6253, Monday – Friday, 8:30 am–5:00 pm

1	CUSTOMER INFORMATION				
	Year Admitted to MA Ba	arTitle (if any)		BBO #	
	Last Name	Fir	st Name		Middle Initial
	Firm/Agency				
	Street Address				_ Suite/Floor
	City			State	ZIP+4
	Telephone		Fax		
	Order confirmation? E	nter your email address:			
2	ORDER DETAILS				
		Member? Become one today and ber discounted prices on this order		SOR MEMBER DUES art on previous page)	. \$
	PROGRAMS				
	Product No.	Title		Automatic book upd	
				Opt-out □	\$
					\$
				Opt-out □	\$
			PRO	GRAMS SUBTOTAL	. \$
		(For eBook options, visit www.mc	le.org)		
	Product No.	Title		Automatic book upd	
				Opt-out 🗆	\$
				Opt-out	\$
				Opt-out □ Opt-out □	\$ \$
			Sh	ipping & handling	\$ 8.50
			BOOKS & AUI	DIO CDs SUBTOTAL	. २
3	PAYMENT METH	OD		GRAND TOTAL	\$
	□ Check payable to N	MCLE enclosed	MasterCord EXPLASS	DICOVER	
	Card number Expiratio		Expiration date		CVC
	Cardholder's name		Cardholder's signature _		

MCLE NEW ENGLAND

Massachusetts Continuing Legal Education, Inc.

Ten Winter Place, Boston, MA 02108-4751 | 617-482-2205 | MA toll free 800-966-6253 | FAX 617-482-9498 | www.mcle.org