

CONFERENCE

23rd Annual Nonprofit Law Conference 2022

Breaking developments and practical presentations in exempt organization and nonprofit law

This *Conference* synthesizes the latest updates on topics critical to representation of nonprofit organizations, including statutory, regulatory and case law developments. In addition, our faculty of leading practitioners engage in in-depth, practical discussion of the often-challenging subjects of management and shared service agreements, funding nonprofits, and data privacy. Last, but certainly not least, representatives of the Office of the Attorney General's Division of Nonprofit Organizations/Public Charities Division (the "AGO") discuss transfers of charitable assets. Don't miss this opportunity to hear from the experts and regulators and ask your burning questions.

Agenda

9:00 am–10:00 am	Year in Review: Hear some of the key legal developments in the past year, including current developments in donor advised funds and donor disclosure.
10:00 am–10:45 am	Data Privacy for Nonprofits: Explore data privacy requirements as applied to nonprofit organizations. What should nonprofits know about website security, donor and employee privacy, and breach notification? What standards are appropriate for different types of organizations?
11:00 am–12:00 noon	Funding a Nonprofit: Learn about issues that practitioners frequently address when advising on forming a nonprofit, including: the impact of funding sources on qualification for public charity status; unrelated business income tax implications of various funding streams; whether the proposed funding streams would deem the nonprofit to be operating in too "commercial" a manner for a 501(c)(3) organization; fiscal sponsorship use; permissible payment flows between related entities; and the impact of various revenue sources on property tax exemption.
12:30 pm–1:00 pm	Asset Transfers in the Public Charities Division: When should the AGO be notified of proposed asset transfers? This Q&A session addresses the circumstances in which notice should be given, the timing and form of notice, and what to expect from AGO review of the notice.
1:00 pm–2:30 pm	Management and Services Agreements: Tax-exempt organizations regularly enter into management and service agreements with related and unrelated parties. How should those arrangements be structured to avoid unrelated business income taxation or even loss of tax exemption? Our panelists discuss the pros and cons of several options.
2:30 pm–3:00 pm	"Ask the Experts" Q&A Session

Faculty

Anita S. Lichtblau, Esq., *Casner & Edwards LLP, Boston*, Cochair; Elka T. Sachs, Esq., *Krokidas & Bluestein LLP, Boston*, Cochair; Brad Bedingfield, Esq., *Hemenway & Barnes LLP, Boston*; Martha J. Frahm, Esq., *Goulston & Storrs, PC, Boston*; Jonathan C. Green, Esq., *Deputy Division Chief, Office of the Attorney General/Nonprofit Organizations/Public Charities Division, Boston*; Franziska Hertel, Esq., *Ropes & Gray LLP, Boston*; Melissa Sampson McMorrow, Esq., *Nutter McClennen & Fish LLP, Boston*; Francesca Lucia Miceli, Esq., *Associate General Counsel, Point32Health, Canton*; A. L. (Lorry) Spitzer, Spitzer, Esq., *Massachusetts Institute of Technology, Cambridge*



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Dates & Locations

Register at www.mcle.org

BOSTON

Thursday, March 24, 2022
9:00 am–3:00 pm

MCLE Conference Center,
10 Winter Place, via Winter Street
Program Number: 2220098P01

LIVE WEBCAST

Thursday, March 24, 2022
9:00 am–3:00 pm
Program Number: 2220098WBC

REBROADCAST

Friday, April 8, 2022
9:00 am–3:00 pm
Program Number: 2220098RBC

REBROADCAST

Tuesday, April 19, 2022
10:00 am–4:00 pm
Program Number: 2220098RB1

ON DEMAND WEBCAST

View after Tuesday, April 19, 2022
Program Number: 2220098WBA

Tuition (includes written materials)

- \$275
- \$247.50 MCLE Sponsor Members
- \$206.25 New Lawyers admitted to law practice after 2019, Pending Admittees, Law Students, and Paralegals

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

The materials for this program include MCLE's practice handbook, *Massachusetts Nonprofit Organizations*, which, along with any other materials, can be downloaded via the link emailed to you upon registration. Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript of this program.

Can't Attend Live?

View the OnDemand webcast later, or get the audio recording on CD or as an mp3 download at www.mcle.org

Earn up to 5 CLE credits

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Policies and Information

Register early!

For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.


Upon registration, MCLE will e-mail a confirmation.

Day-of-the-program registrations are welcome, with the exception of limited enrollment programs, or as otherwise noted.

We accept cash, checks, MasterCard, Visa, American Express, and Discover.

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Individual attorneys are responsible for checking with their particular state CLE accreditation authority about whether and how much credit will be granted. Although MCLE does not pursue state-based credit, MCLE programs are regularly approved in many jurisdictions. It is the responsibility of the individual attorney to submit the information and certifications required under the respective state rule to the appropriate authorities in the jurisdictions in which they seek credit.

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If your plans change

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For the first three years of practice, MCLE offers new lawyers a 25% discount on all of its products, including programs, books, audio CDs and mp3 recordings. If you were admitted to the bar after 2018, take advantage of the new lawyer prices listed throughout the catalog.

Pending admittees, law students and paralegals are also eligible for a 25% discount on most MCLE programs.

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corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

- Solo Practitioners \$95
- Firms by number of Massachusetts attorneys:
 - 2-5 \$ 150 ■ 76-150 ... \$ 2,500
 - 6-10 250 ■ 151-250 .. 3,500
 - 11-25 ... 500 ■ 251+ 4,500
 - 26-75 ... 1,000

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REFERENCE # 22-020

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- ▶ **MAIL** this order form with payment to MCLE, Inc., Ten Winter Place, Boston, MA 02108-4751.
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- ▶ **CALL IN** your credit card order to (800) 966-6253, Monday - Friday, 8:30 am-5:00 pm
- ▶ **WALK UP** on the day of the program or **DROP IN** to MCLE's bookstore, Monday - Friday, 8:30 am-5:00 pm

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