

Domestic Relations Financial Summit 2022

From support to taxes and everything between

Every domestic relations case involves financial issues—some of them highly complex—and every domestic relations practitioner must become familiar with them. This comprehensive course brings it all together for you, delving deep into matters ranging from alimony and child support to asset valuation and division. Hear practical and timely advice from the Judges, experts, and experienced practitioners who share the information and tools you need to build and maintain the core of a successful domestic relations practice in an ever-changing and challenging economic climate.

Agenda

Alimony: After a Decade of Reform... What has changed since the Alimony Reform Act was enacted, and what can be improved? Has the Act provided the clarity and predictability that it was intended to promote, or are there other areas that should have been or can be addressed?

Income Determination and Income Attribution: Everything You Need to Know. The treatment of varying types of income for purposes of ascertaining both child support and alimony has become a front-and-center issue, especially now in this era of pandemic economic displacement and disruption. Determining whether a litigant is “fully employed” or even “employable” is a trending topic. When should you bring in an expert, and what kinds of discovery tools are available to help you to craft your arguments to maximize the amount of information you need to effectively promote your case?

The New Child Support Guidelines are here! But are they clear? If you want a comprehensive, easy-to-access and easy-to-use roadmap for the new Guidelines, we provide you with all the support you require. Our panel introduces you to the new features and considerations throughout the current Guidelines and assists you in understanding how to use them.

The Family Business, in all its many forms, is a marital asset, and is subject to valuation and division. How is this done, and how should you assemble the information into an effective presentation to the Court? This panel reviews the types of businesses that you are likely to come across in your practice, including web-based and “virtual” businesses, and how income is derived from them and how to obtain—and use—a realistic valuation.

Asset Valuation: What Is It Really Worth? Real estate, potential and received inherited assets, recreational vehicles, jewelry, collectables, and art...everything “of value” in the marital estate has to be assigned a number. Hear from experts in the fields of real estate and personal property valuation and learn how to recognize over-inflated or under-valued appraisals.

Taxes All Around. Tax considerations lurk around every aspect of divorce practice, and this section flags the dangerous pitfalls you must avoid. Gain an understanding of the tax considerations that permeate domestic relations cases, in alimony, in considering the financial aspects of child custody, in property division, and in debt assignment.

Faculty

Susan A. Huettner, Esq., *Law Office of Susan A. Huettner, Sandwich*, Chair; Matthew Phillip Barach, Esq., *Framingham*; Marc D. Bello, CPA/ABV, CVA, MAFF, *Edelstein & Company LLP, Boston*; Felix S. Betro, Esq., *Law Office of Felix S. Betro, Foxborough*; Jennifer A. Bingham, Esq., *Saponaro Bingham LLP, Wellesley*; Hon. Katherine A. Field, *Bristol Probate and Family Court, Commonwealth of Massachusetts*; Marc E. Fitzgerald, Esq., *Casner & Edwards LLP, Boston*; Francine Gardikas, Esq., *Burns & Levinson LLP, Boston*; Hon. Edward M. Ginsburg, *Massachusetts Probate and Family Court (Ret.)*; *Community Legal Aid, West Newton*; Wendy O. Hickey, Esq., *Brick, Jones, McBrien & Hickey LLP, Newton Upper Falls*; Alexander D. Jones, Esq., *Brick, Jones, McBrien & Hickey LLP, Newton Upper Falls*; Michael P. Judge, Esq., *Casner & Edwards LLP, Boston*; Richard M. Novitch, Esq., *Todd & Weld LLP, Boston*; Linda A. Ouellette, Esq., *Kates & Barlow, PC, Boston*; Theresa B. Ramos, Esq., *Tracey & Associates, PC, Wellesley Hills*; Jennifer C. Roman, Esq., *Tracey & Associates, PC, Wellesley Hills*; Tannaz N. Saponaro, Esq., *Saponaro Bingham LLP, Wellesley*; Courtney Sparks White, Esq., *Partner, Blue Sky Business Valuation, LLC, Columbus, OH*; Lorraine Stark, Esq., *Burns & Levinson LLP, Boston*; Hon. Susan Sard Tierney, *Barnstable Probate and Family Court, Commonwealth of Massachusetts*; Gary O. Todd, Esq., *Todd & Weld LLP, Boston*; Donald G. Tye, Esq., *MSW, Prince Lobel Tye LLP, Boston*; Amanda Vanderhorst, Esq., *Kates & Barlow, PC, Boston*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Thursday, February 10, &
Friday, February 11, 2022
2:00 pm–5:00 pm
Program Number: 2220160WBC

REBROADCAST

Monday, February 21, &
Tuesday, February 22, 2022
9:30 am–12:30 pm
Program Number: 2220160RBC

REBROADCAST

Tuesday, March 1, &
Wednesday, March 2, 2022
2:00 pm–5:00 pm
Program Number: 2220160RB1

ON DEMAND WEBCAST

View after Wednesday, March 2, 2022
Program Number: 2220160WBA

Tuition *(includes written materials)*

- \$225
- \$202.50 MCLE Sponsor Members
- \$168.75 New Lawyers admitted to law practice after 2019, Pending Admittees, Law Students, and Paralegals

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

The materials for this program are available *online only* and can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript of this program.

CLE Credits

Earn up to 6 CLE credits

About MCLE

Massachusetts Continuing Legal Education, Inc. (MCLE | New England™) has been the Massachusetts legal community's premier provider of hands-on programs, practical reference materials, and online resources for over 50 years.

MCLE is a self-supporting, independent, not-for-profit educational institution. We depend solely upon sponsor membership dues, program registration fees, publications sales, online subscriptions, and charitable contributions to finance our instructional activities and to sustain growth and innovation in our programs, publications, and online products and services.

Board of Trustees

Eric P. Hayes, *President*
Brendan T. St. Amant, *First Vice President*
Michael P. Sams, *Second Vice President*
Katherine A. Hesse, *Treasurer*
Kendi E. Ozmon, *Secretary*
Heidi S. Alexander
Christa A. Arcos
Kendra L. Berardi
Joshua M. Bowman
Gabriel Cheong
Robert P. Cooper
Kara M. DelTufo
Prasant D. Desai
Shira M. Diner
Hon. Alexander Mitchell-Munevar
Peter M. Moldave
Terrence L. Parker
C. Max Perlman
Rebecca G. Pontikes
Ingrid C. Schroffner
Sunila Thomas-George
Richard C. Van Nostrand
Joseph P.J. Vrabel
Richard S. Milstein, *Founding Director*
John M. (Jack) Reilly, *Executive Director*
Salvatore Ricciardone, *Director of Philanthropy & Special Projects*

Policies and Information

Register early!

For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.

Upon registration, MCLE will e-mail a confirmation.

Day-of-the-program registrations are welcome, with the exception of limited enrollment programs, or as otherwise noted.

We accept cash, checks, MasterCard, Visa, American Express, and Discover.

Need special assistance?

If you are a person with a disability or special needs, please let us know in advance so that we can make your experience as convenient and comfortable as possible. Call Customer Service at 800-966-6253 to make arrangements.

For your convenience, MCLE also offers closed captioning  and verbatim transcripts of all recorded webcast programs, available to you online two weeks after the original program date.

Mandatory CLE credits

Individual attorneys are responsible for checking with their particular state CLE accreditation authority about whether and how much credit will be granted. Although MCLE does not pursue state-based credit, MCLE programs are regularly approved in many jurisdictions. It is the responsibility of the individual attorney to submit the information and certifications required under the respective state rule to the appropriate authorities in the jurisdictions in which they seek credit.

Save all year long— become an MCLE Sponsor Member!

Become a Sponsor Member and receive:

- **Public recognition** on our website;
- Significant savings on a **subscription to MCLE's OnlinePass®**;
- **10% discount** on all programs, books, audio CDs, and mp3 recordings;
- Weekly **e-mail updates** and **advance notice** of sales and new product releases; and
- The **highest level of service** offered by your own Sponsor Account Specialist.

MCLE Sponsorship runs for 12 months beginning September 1. The fee for firm,

Depending on the jurisdiction, lawyers can satisfy their mandatory CLE requirements online with MCLE's webcasts, which feature periodic attendance prompts, electronic written materials, and the opportunity to receive a certificate of attendance.

If your plans change

If you're unable to participate in a program on the date for which you registered, you will receive an email about how to access the program on demand via webcast and/or downloadable mp3 file, including the written materials in electronic form, in full satisfaction of the tuition paid. If you prefer a refund, let us know by the end of the business day prior to the program and we'll refund your tuition after deducting a \$35 processing fee. Note that limited enrollment programs are an exception, cancellation of which require two weeks notice and are subject to a \$55 processing fee.

New lawyer discounts— always the lowest price

For the first three years of practice, MCLE offers new lawyers a 25% discount on all of its products, including programs, books, audio CDs and mp3 recordings. If you were admitted to the bar after 2018, take advantage of the new lawyer prices listed throughout the catalog.

Pending admittees, law students and paralegals are also eligible for a 25% discount on most MCLE programs.

Attorney scholarships

Attorneys with financial need who certify that they are unable to attend a program without financial aid may request a partial tuition scholarship in confidence by writing or emailing scholarships@mcle.org **at least two weeks in advance of the program.**

corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

- Solo Practitioners \$95
- Firms by number of Massachusetts attorneys:
 - 2-5 \$ 150
 - 6-10 250
 - 11-25 ... 500
 - 26-75 ... 1,000
 - 76-150 ... \$ 2,500
 - 151-250 .. 3,500
 - 251+ 4,500

Order Form Winter 2022

REFERENCE # 22-020

Choose from 5 easy ways to order!

- ▶ **ONLINE** enter your credit card order at www.mcle.org.
- ▶ **MAIL** this order form with payment to MCLE, Inc., Ten Winter Place, Boston, MA 02108-4751.
- ▶ **FAX** your credit card order 24 hours a day to 617-482-9498.
- ▶ **CALL IN** your credit card order to (800) 966-6253, Monday – Friday, 8:30 am–5:00 pm
- ▶ **WALK UP** on the day of the program or **DROP IN** to MCLE's bookstore, Monday – Friday, 8:30 am–5:00 pm

1 CUSTOMER INFORMATION

Year Admitted to MA Bar _____ Title (if any) _____ BBO # _____

Last Name _____ First Name _____ Middle Initial _____

Firm/Agency _____

Street Address _____ Suite/Floor _____

City _____ State _____ ZIP+4 _____

Telephone _____ Fax _____

Order confirmation? Enter your email address: _____

2 ORDER DETAILS

Not an MCLE Sponsor Member? Become one today and receive the MCLE Sponsor Member discounted prices on this order! (see fee chart on previous page)

Product No.	Title	Automatic book update	Cost
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
PROGRAMS SUBTOTAL			<input style="width: 100px;" type="text" value="\$"/>

BOOKS & AUDIO CDs (For eBook options, visit www.mcle.org)		Automatic book update	Cost
Product No.	Title		
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
_____	_____	Opt-out <input type="checkbox"/>	\$ _____
Shipping & handling			\$ 8.50
BOOKS & AUDIO CDs SUBTOTAL			<input style="width: 100px;" type="text" value="\$"/>

3 PAYMENT METHOD

GRAND TOTAL

Check payable to MCLE enclosed

Card number _____ Expiration date _____ CVC _____

Cardholder's name _____ Cardholder's signature _____