Domestic Relations Financial Summit 2022

From support to taxes and everything between

Every domestic relations case involves financial issues—some of them highly complex—and every domestic relations practitioner must become familiar with them. This comprehensive course brings it all together for you, delving deep into matters ranging from alimony and child support to asset valuation and division. Hear practical and timely advice from the Judges, experts, and experienced practitioners who share the information and tools you need to build and maintain the core of a successful domestic relations practice in an ever-changing and challenging economic climate.

Agenda

Alimony: After a Decade of Reform...What has changed since the Alimony Reform Act was enacted, and what can be improved? Has the Act provided the clarity and predictability that it was intended to promote, or are there other areas that should have been or can be addressed?

Income Determination and Income Attribution: Everything You Need to Know. The treatment of varying types of income for purposes of ascertaining both child support and alimony has become a front-and-center issue, especially now in this era of pandemic economic displacement and disruption. Determining whether a litigant is "fully employed" or even "employable" is a trending topic. When should you bring in an expert, and what kinds of discovery tools are available to help you to craft your arguments to maximize the amount of information you need to effectively promote your case?

The New Child Support Guidelines are here! But are they clear? If you want a comprehensive, easy-to-access and easy-to-use roadmap for the new Guidelines, we provide you with all the support you require. Our panel introduces you to the new features and considerations throughout the current Guidelines and assists you in understanding how to use them.

The Family Business, in all its many forms, is a marital asset, and is subject to valuation and division. How is this done, and how should you assemble the information into an effective presentation to the Court? This panel reviews the types of businesses that you are likely to come across in your practice, including web-based and "virtual" businesses, and how income is derived from them and how to obtain—and use—a realistic valuation.

Asset Valuation: What Is It Really Worth? Real estate, potential and received inherited assets, recreational vehicles, jewelry, collectables, and art...everything "of value" in the marital estate has to be assigned a number. Hear from experts in the fields of real estate and personal property valuation and learn how to recognize over-inflated or under-valued appraisals.

Taxes All Around. Tax considerations lurk around every aspect of divorce practice, and this section flags the dangerous pitfalls you must avoid. Gain an understanding of the tax considerations that permeate domestic relations cases, in alimony, in considering the financial aspects of child custody, in property division, and in debt assignment.

Faculty

Susan A. Huettner, Esq., Law Office of Susan A. Huettner, Sandwich, Chair; Matthew Phillip Barach, Esq., Framingham; Marc D. Bello, CPA/ABV, CVA, MAFF, Edelstein & Company LLP, Boston; Felix S. Betro, Esq., Law Office of Felix S. Betro, Foxborough; Jennifer A. Bingham, Esq., Saponaro Bingham LLP, Wellesley; Hon. Katherine A. Field, Bristol Probate and Family Court, Commonwealth of Massachusetts; Marc E. Fitzgerald, Esq., Casner & Edwards LLP, Boston; Francine Gardikas, Esq., Burns & Levinson LLP, Boston; Hon. Edward M. Ginsburg, Massachusetts Probate and Family Court (Ret.); Community Legal Aid, West Newton; Wendy O. Hickey, Esq., Brick, Jones, McBrien & Hickey LLP, Newton Upper Falls; Alexander D. Jones, Esq., Brick, Jones, McBrien & Hickey LLP, Newton Upper Falls; Michael P. Judge, Esq., Casner & Edwards LLP, Boston; Richard M. Novitch, Esq., Todd & Weld LLP, Boston; Linda A. Ouellette, Esq., Kates & Barlow, PC, Boston; Theresa B. Ramos, Esq., Tracey & Associates, PC, Wellesley Hills; Jennifer C. Roman, Esq., Tracey & Associates, PC, Wellesley Hills; Tannaz N. Saponaro, Esq., Saponaro Bingham LLP, Wellesley; Courtney Sparks White, Esq., Partner, Blue Sky Business Valuation, LLC, Columbus, OH; Lorraine Stark, Esq., Burns & Levinson LLP, Boston; Hon. Susan Sard Tierney, Barnstable Probate and Family Court, Commonwealth of Massachusetts; Gary O. Todd, Esq., Todd & Weld LLP, Boston; Donald G. Tye, Esq., MSW, Prince Lobel Tye LLP, Boston; Amanda Vanderhorst, Esq., Kates & Barlow, PC, Boston

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Thursday, February 10, & Friday, February 11, 2022 2:00 pm–5:00 pm Program Number: 2220160WBC

REBROADCAST CC

Monday, February 21, & Tuesday, February 22, 2022 9:30 am–12:30 pm Program Number: 2220160RBC

REBROADCAST CO

Tuesday, March 1, & Wednesday, March 2, 2022 2:00 pm–5:00 pm Program Number: 2220160RB1

ON DEMAND WEBCAST CC

View after Wednesday, March 2, 2022 Program Number: 2220160WBA

Tuition (includes written materials)

- \$225
- \$202.50 MCLE Sponsor Members
- \$168.75 New Lawyers admitted to law practice after 2019, Pending Admittees, Law Students, and Paralegals

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

The materials for this program are available *online only* and can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript of this program.

CLE Credits

Earn up to 6 CLE credits

About MCLE

Massachusetts Continuing Legal Education, Inc. (MCLE | New England™) has been the Massachusetts legal community's premier provider of hands-on programs, practical reference materials, and online resources for over 50 years.

MCLE is a self-supporting, independent, not-for-profit educational institution. We depend solely upon sponsor membership dues, program registration fees, publications sales, online subscriptions, and charitable contributions to finance our instructional activities and to sustain growth and innovation in our programs, publications, and online products and services.

Board of Trustees

Eric P. Hayes, President

Brendan T. St. Amant, First Vice President

Michael P. Sams, Second Vice President

Katherine A. Hesse, *Treasurer*

Kendi E. Ozmon, Secretary

Reflat L. Ozifiori, Secre

Heidi S. Alexander

Christa A. Arcos

Kendra L. Berardi

Joshua M . Bowman

Gabriel Cheong

Robert P. Cooper

Kara M. DelTufo

Prasant D. Desai

Shira M. Diner

Hon. Alexander Mitchell-Munevar

Peter M. Moldave

Terrence L. Parker

C. Max Perlman

Rebecca G. Pontikes

Ingrid C. Schroffner

Sunila Thomas-George

Richard C. Van Nostrand

Joseph P.J. Vrabel

Richard S. Milstein, Founding Director

John M. (Jack) Reilly,

Executive Director

Salvatore Ricciardone, Director of Philanthropy & Special Projects

Policies and Information

Register early!

For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.

Upon registration, MCLE will e-mail a confirmation.

Day-of-the-program registrations are welcome, with the exception of limited enrollment programs, or as otherwise noted.

We accept cash, checks, MasterCard, Visa, American Express, and Discover.

Need special assistance?

If you are a person with a disability or special needs, please let us know in advance so that we can make your experience as convenient and comfortable as possible. Call Customer Service at 800-966-6253 to make arrangements.

For your convenience, MCLE also offers closed captioning and verbatim transcripts of all recorded webcast programs, available to you online two weeks after the original program date.

Mandatory CLE credits

Individual attorneys are responsible for checking with their particular state CLE accreditation authority about whether and how much credit will be granted. Although MCLE does not pursue state-based credit, MCLE programs are regularly approved in many jurisdictions. It is the responsibility of the individual attorney to submit the information and certifications required under the respective state rule to the appropriate authorities in the jurisdictions in which they seek credit.

Depending on the jurisdiction, lawyers can satisfy their mandatory CLE requirements online with MCLE's webcasts, which feature periodic attendance prompts, electronic written materials, and the opportunity to receive a certificate of attendance.

If your plans change

If you're unable to participate in a program on the date for which you registered, you will receive an email about how to access the program on demand via webcast and/or downloadable mp3 file, including the written materials in electronic form, in full satisfaction of the tuition paid. If you prefer a refund, let us know by the end of the business day prior to the program and we'll refund your tuition after deducting a \$35 processing fee. Note that limited enrollment programs are an exception, cancellation of which require two weeks notice and are subject to a \$55 processing fee.

New lawyer discounts always the lowest price

For the first three years of practice, MCLE offers new lawyers a 25% discount on all of its products, including programs, books, audio CDs and mp3 recordings. If you were admitted to the bar after 2018, take advantage of the new lawyer prices listed throughout the catalog.

Pending admittees, law students and paralegals are also eligible for a 25% discount on most MCLE programs.

Attorney scholarships

Attorneys with financial need who certify that they are unable to attend a program without financial aid may request a partial tuition scholarship in confidence by writing or emailing scholarships@mcle.org at least two weeks in advance of the program.

Save all year long become an MCLE Sponsor Member!

Become a Sponsor Member and receive:

- Public recognition on our website;
- Significant savings on a subscription to MCLE's OnlinePass®:
- 10% discount on all programs, books, audio CDs, and mp3 recordings;
- Weekly e-mail updates and advance notice of sales and new product releases; and
- The **highest level of service** offered by your own Sponsor Account Specialist.

MCLE Sponsorship runs for 12 months beginning September 1. The fee for firm,

corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

- Firms by number of Massachusetts attorneys:
 - 2-5 \$ 150 76-150 . . . \$ 2,500
 - 6-10 250 151-250 . . 3,500 ■ 11-25 . . . 500 ■ 251+ 4,500
 - 26-75...1,000

Choose from 5 easy ways to order!

- ▶ ONLINE enter your credit card order at www.mcle.org.
- ► MAIL this order form with payment to MCLE, Inc., Ten Winter Place, Boston, MA 02108-4751.
- ▶ **FAX** your credit card order 24 hours a day to 617-482-9498.
- ► CALL IN your credit card order to (800) 966-6253, Monday - Friday, 8:30 am-5:00 pm
- ▶ WALK UP on the day of the program or DROP IN to MCLE's bookstore, Monday - Friday, 8:30 am-5:00 pm

1	CUSTOMER INFORMATION				
	Year Admitted to MA Ba	MA BarTitle (if any) BBO #			
	Last Name	Fir	st Name		_ Middle Initial
	Firm/Agency				
	Street Address				_ Suite/Floor
	City			_ State	ZIP+4
	Telephone		Fax		
	Order confirmation? E	inter your email address:			
2	ORDER DETAILS				
		Member? Become one today and aber discounted prices on this order		SOR MEMBER DUES rt on previous page)	\$
	PROGRAMS				
	Product No.	Title		Automatic book upd	ate Cost
				Opt-out 🗆	\$
				Opt-out 🗆	\$
				Opt-out 🗆	\$
			PROC	GRAMS SUBTOTAL	\$
	BOOKS & AUDIO CDs	(For eBook options, visit www.mc	le.org)		
	Product No.	Title		Automatic book upd	
				Opt-out 🗆	\$
				Opt-out 🗆	\$
					\$
				Opt-out 🗆	\$
			Sh	ipping & handling	\$ 8.50
			BOOKS & AUD	IO CDs SUBTOTAL	\$
	DAYMENT METH	0.0		GRAND TOTA	ė
3	PAYMENT METH	OD		GRAND IOIA	3
	☐ Check payable to N	MCLE enclosed	MasterCord EXPRIESS	DIC NER	
	Card number		Expiration date		CVC
	Cardholder's name		Cardholder's signature		

MCLE
NEW ENGLAND

Massachusetts Continuing Legal Education, Inc.

Ten Winter Place, Boston, MA 02108-4751 | 617-482-2205 | MA toll free 800-966-6253 | FAX 617-482-9498 | www.mcle.org