

SEMINAR

Understanding Business Financial & Tax Concepts in Divorce Law

Enhancing your family law financial IQ

Improve and strengthen your family law financial IQ! This program teaches core financial knowledge commonly encountered in divorces. In addition, it incorporates key financial concepts and provides you with a strong understanding of what to ask for and how to use these concepts in navigating your client through their divorce.

A segment of the program is a deep dive into reading and interpreting financial statements covering key concepts such as: Depreciation (section 179, accelerated and straight-line); Retained Earnings; Cash v. Accrual Accounting; and Working Capital.

The program also covers where to identify key concepts such as owner's compensation, partner's guaranteed payments, and capital account information on business tax returns. The program provides tools to analyze a business profit and loss and how to identify potential personal expenses which may be disguised as a business expense.

Our expert faculty walk you through each of these concepts providing real case experience and applications and teach you how to incorporate these financial concepts into your current cases.

Agenda

- Core Financial Statements of a Business
 - Balance Sheet
 - Income Statement
 - Statement of Cash Flow
 - Statement of Shareholders Equity / Partner's Capital
- Deep Dive
 - Depreciation
 - Retained Earnings
 - Cash v. Accrual Accounting
 - Working Capital
- Key Concepts
- "Ask the Experts" Q&A Session

Faculty

Marc D. Bello, CPA/ABV, CVA, MAFF, *Edelstein & Company LLP, Boston*, Chair
Wendy O. Hickey, Esq., *Brick, Jones, McBrien & Hickey LLP, Newton Upper Falls*
Alexander D. Jones, Esq., *Brick, Jones, McBrien & Hickey LLP, Newton Upper Falls*
Christina Sayles, CPA, CVA, *Valuation and Forensic Associate, Edelstein & Company LLP, Boston*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Thursday, May 19, 2022
9:30 am–1:30 pm
Program Number: 2220256WBC

REBROADCAST

Friday, June 3, 2022
9:30 am–1:30 pm
Program Number: 2220256RBC

REBROADCAST

Tuesday, June 21, 2022
1:00 pm–5:00 pm
Program Number: 2220256RBI

ON DEMAND WEBCAST

View after Tuesday, June 21, 2022
Program Number: 2220256WBA

Tuition *(includes written materials)*

- \$225
- \$202.50 MCLE Sponsor Members
- \$168.75 New Lawyers admitted to law practice after 2019, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass® Subscribers

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

The materials for this program include MCLE's *Financial Aspects of Divorce in Massachusetts*, which, along with any other materials, can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript of this program.

CLE Credits

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For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.


Upon registration, MCLE will e-mail a confirmation.

Day-of-the-program registrations are welcome, with the exception of limited enrollment programs, or as otherwise noted.

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corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

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 - 6-10 250
 - 11-25 ... 500
 - 26-75 ... 1,000
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 - 151-250 .. 3,500
 - 251+ 4,500

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REFERENCE # 22-022

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