# MUPC & MUTC Update 2022

Practical guidance through new and evolving laws

An essential analysis and in-depth attention to the many details of the MUPC and MUTC and their practical applications is vital for probate and trust lawyers. If you don't know the latest changes in the law, forms, and procedures, you—and your clients—are missing out. Recent and developing laws have dramatically reformed trust and estate practice in Massachusetts. To update yourself on MUPC and MUTC points of procedure and practice tips, you need to hear from key players inside the Probate and Family Court and from seasoned probate and trust practitioners.

In this program, expert faculty provide you with the latest on the MUPC and MUTC, including insights into the pragmatic aspects you need to know and helpful tips to make your day-to-day practice more efficient. You get a no-nonsense distillation and clarification of the most confusing aspects of the MUPC and the MUTC, as well as applied solutions to both the most common and most unusual issues that arise.

The new laws keep evolving—are you informed?

#### **Agenda**

- · How to Open an Estate
- · E-Filing and the "FLS"
- Administering the Estate
- Real Estate Issues
- · How to Close an Estate
- Category D Guardians ad Litem
- Guardian ad Litem Issues
- · Court Related Issues Under the MUTC
- · Key Takeaways and Conclusion

#### **Faculty**

Hon. Anthony R. Nesi, Bristol Probate and Family Court (Ret.), Hanna & Nesi Professional Services, Mattapoisett, Cochair

Evelyn J. Patsos, Esq., Deputy Legal Counsel, Probate and Family Court, Commonwealth of Massachusetts, Cochair

Tara E. DeCristofaro, Esq., Register, Middlesex Probate and Family Court, Commonwealth of Massachusetts

Thomas P. Jalkut, Esq., Nutter McClennen & Fish LLP, Boston

Jennifer A. Maggiacomo, Esq., Magistrate/AJCM, Norfolk County Probate and Family Court, Commonwealth of Massachusetts

Danielle Rado, Assistant Deputy Court Administrator, Probate and Family Court, Commonwealth of Massachusetts

Heather Reid, Esq., Squillace & Associates, PC, Boston

Jeffrey W. Roberts, Esq.,  $Nutter\ McClennen\ \&\ Fish\ LLP,\ Boston$ 

#### **Dates & Location**

Register at www.mcle.org

#### LIVE WEBCAST

Wednesday, December 7, 2022 9:30 am-4:30 pm Program Number: 2230031WBC

#### REBROADCAST @

Thursday, December 22, 2022 9:30 am-4:30 pm Program Number: 2230031RBC

#### **REBROADCAST ©**

Friday, December 30, 2022 9:30 am-4:30 pm *Program Number: 2230031RB1* 

#### ON DEMAND WEBCAST ©

View after Friday, December 30, 2022 Program Number: 2230031WBA

#### **Tuition** (includes written materials)

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For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

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