

# MUPC & MUTC Update 2022

## *Practical guidance through new and evolving laws*

An essential analysis and in-depth attention to the many details of the MUPC and MUTC and their practical applications is vital for probate and trust lawyers. If you don't know the latest changes in the law, forms, and procedures, you—and your clients—are missing out. Recent and developing laws have dramatically reformed trust and estate practice in Massachusetts. To update yourself on MUPC and MUTC points of procedure and practice tips, you need to hear from key players inside the Probate and Family Court and from seasoned probate and trust practitioners.

In this program, expert faculty provide you with the latest on the MUPC and MUTC, including insights into the pragmatic aspects you need to know and helpful tips to make your day-to-day practice more efficient. You get a no-nonsense distillation and clarification of the most confusing aspects of the MUPC and the MUTC, as well as applied solutions to both the most common and most unusual issues that arise.

The new laws keep evolving—are you informed?

## Agenda

- How to Open an Estate
- E-Filing and the “FLS”
- Administering the Estate
- Real Estate Issues
- How to Close an Estate
- Category D Guardians ad Litem
- Guardian ad Litem Issues
- Court Related Issues Under the MUTC
- Key Takeaways and Conclusion

## Faculty

Hon. Anthony R. Nesi, *Bristol Probate and Family Court (Ret.), Hanna & Nesi Professional Services, Mattapoisett, Cochair*

Evelyn J. Patsos, Esq., *Deputy Legal Counsel, Probate and Family Court, Commonwealth of Massachusetts, Cochair*

Tara E. DeCristofaro, Esq., *Register, Middlesex Probate and Family Court, Commonwealth of Massachusetts*

Thomas P. Jalkut, Esq., *Nutter McClennen & Fish LLP, Boston*

Jennifer A. Maggiamo, Esq., *Magistrate/AJCM, Norfolk County Probate and Family Court, Commonwealth of Massachusetts*

Danielle Rado, *Assistant Deputy Court Administrator, Probate and Family Court, Commonwealth of Massachusetts*

Heather Reid, Esq., *Squillace & Associates, PC, Boston*

Jeffrey W. Roberts, Esq., *Nutter McClennen & Fish LLP, Boston*

## Dates & Location

Register at [www.mcle.org](http://www.mcle.org)

### LIVE WEBCAST

Wednesday, December 7, 2022

9:30 am–4:30 pm

Program Number: 2230031WBC

### REBROADCAST

Thursday, December 22, 2022

9:30 am–4:30 pm

Program Number: 2230031RBC

### REBROADCAST

Friday, December 30, 2022

9:30 am–4:30 pm

Program Number: 2230031RB1

### ON DEMAND WEBCAST

View after Friday, December 30, 2022

Program Number: 2230031WBA

## Tuition *(includes written materials)*

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## Materials

The materials for this program include MCLE's *Massachusetts Probate Manual*, which, along with any other materials, can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript and audio and videorecordings of this program.

## CLE Credits

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# Policies and Information

## Register early!

For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.

Upon registration, MCLE will email a confirmation.

Day-of-the-program registrations are welcome, with the exception of limited enrollment programs, or as otherwise noted.

We accept cash, checks, MasterCard, Visa, American Express, and Discover.

## Need special assistance?

If you are a person with a disability or special needs, please let us know in advance so that we can make your experience as convenient and comfortable as possible. Call Customer Service at 800-966-6253 to make arrangements.

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Individual attorneys are responsible for checking with their particular state CLE accreditation authority about whether and how much credit will be granted. Although MCLE does not pursue state-based credit, MCLE programs are regularly approved in many jurisdictions. It is the responsibility of the individual attorney to submit the information and certifications required under the respective state rule to the appropriate authorities in the jurisdictions in which they seek credit.

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## If your plans change

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- Solo Practitioners ..... \$95
- Firms by number of Massachusetts attorneys:
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  - 6-10 ..... 250     ■ 151-250 .... 3,500
  - 11-25 .... 500     ■ 251+ ..... 4,500
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