

Inheritance, Trusts & Divorce

Examining their complex relationship

The interplay between inheritance, trusts, and divorce raises a series of issues every estate planning and family law attorney must be prepared to address. What steps should estate planning attorneys take to protect assets prior to or in anticipation of divorce? What is the procedure for courts to value a trust interest for purposes of equitable distribution and/or support payments? What are the recent legal decisions that influence practices related to inheritance, trusts interests, or divorce? Attend this online program to hear expert faculty answer these questions and others that arise when these topics collide.

Agenda

- Trust Nuts and Bolts
- Decanting Basics
- Trust Interests and Marital Property
- Inheritance and Expectancy Interests
- Trustee Administration and Practical Considerations
- Prenuptial and Postnuptial Agreements
- View from the Bench
- “Ask the Experts” Q&A Session

Faculty

Jillian B. Hirsch, Esq., *Hirsch Law LLC, Newton*, Cochair

Amiel Z. Weinstock, Esq., *AZW Law, PC, Brookline*, Cochair

Jonathan E. Fields, Esq., *Fields and Dennis LLP, Wellesley*

Hon. George F. Phelan, *Recall Judge, Probate and Family Court, Commonwealth of Massachusetts*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Monday, November 14, 2022

2:00 pm–5:00 pm

Program Number: 2230034WBC

REBROADCAST

Tuesday, November 29, 2022

9:00 am–12:00 noon

Program Number: 2230034RBC

REBROADCAST

Wednesday, December 7, 2022

2:00 pm–5:00 pm

Program Number: 2230034RB1

ON DEMAND WEBCAST

View after Wednesday, December 7, 2022

Program Number: 2230034WBA

Tuition *(includes written materials)*

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