

ERISA Benefit Claims: Nuts & Bolts Primer

Understanding the complex federal statute

This program presents an overview of the Employee Retirement Income Security Act (ERISA) for the non-ERISA practitioner as well as more seasoned litigators. While not intended to be an exhaustive seminar on the ins and outs of ERISA, the program provides you with a basic understanding of ERISA and its impact on other areas of practice as well as a framework for litigating ERISA claims

Agenda

- Overview and Background of ERISA
 - What is ERISA?
 - What does ERISA govern?
 - What is the scope of ERISA?
 - ERISA pre-exemption
 - What remedies are available under ERISA?
 - Traps for the unwary
- Overview of the Importance of the Internal Appeal
 - Requirements of both parties
 - Relevant timeframes
 - What do you do when you receive a denial?
 - What are you entitled to obtain?
 - Preparation and deadlines
 - Strategic/practical considerations
 - Timeframe for legal action
- The ERISA Lawsuit
 - Complaint
 - Answer
 - Scheduling conference
 - Discovery
 - Scope of the record
 - Judgement on the record
 - Outcome
 - Appeal
- A Conversation with Judge Young
- “Ask the Experts” Q&A Session

Faculty

Mala M. Rafik, Esq., *Rosenfeld & Rafik, PC*, Chair

Jonathan M. Feigenbaum, Esq., *Law Offices of Jonathan M. Feigenbaum, Boston*

Brooks R. Magratten, Esq., *Pierce Atwood LLP, Providence, RI*

Katherine R. Parsons, Esq., *Crevier & Ryan LLP, Worcester*

Hon. William G. Young, *U.S. District Court, District of Massachusetts, Boston*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Monday, September 19, 2022

2:00 pm–5:00 pm

Program Number: 2230098WBC

REBROADCAST

Tuesday, October 4, 2022

2:00 pm–5:00 pm

Program Number: 2230098RBC

REBROADCAST

Wednesday, October 12, 2022

9:30 am–12:30 pm

Program Number: 2230098RB1

ON DEMAND WEBCAST

View after Wednesday, October 12, 2022

Program Number: 2230098WBA

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