

Domestic Relations Financial Summit 2023

Insight into judicial thinking and discretion

Join us for the 2nd annual *Domestic Relations Financial Summit*, this year in person and online! Our esteemed panels discuss everything financial from child support to valuations post-COVID to cryptocurrency in divorces. The program provides practical and timely advice from judges, experts, and experienced practitioners who share the information and tools you need to build and maintain the core of a successful domestic relations practice in an ever-changing and challenging economic climate.

Agenda

- New Child Support Guidelines—a Year (Plus) Later —Features, Implication, Best Practices, and the Interplay with Alimony and College Contribution
- Valuing Businesses Post-COVID—Considerations, Trends, and Issues
- Real Estate Valuations and Sales—Impact of Current Housing Market on Valuations and Sales, and What Can We Expect Going Forward
- Cryptocurrency and Divorce—What Is It, How to Locate It, and Once Found, What to Do With It—Both as an Asset and as an Income Stream
- Trust Interests in Divorce—Types of Trusts and Beneficial Interests, Permissible Scope of Discovery, and When and How a Trust Interest Becomes an Asset Subject to Division in Divorce or Stream of Income for Purposes of Calculating Support
- Ask the Judges

Faculty

Andrea Nelson, Esq., *Burns & Levinson LLP, Boston, Chair*
 Hon. Thomas J. Barbar, *Probate and Family Court, Commonwealth of Massachusetts*
 Marc D. Bello, CPA/ABV, CVA, MAFF, *Edelstein & Company LLP, Boston*
 Hon. Kevin R. Connelly, *Probate and Family Court, Commonwealth of Massachusetts*
 Andrea T. Dunbar, Esq., *Assistant Judicial Case Manager, Probate and Family Court, Commonwealth of Massachusetts*
 Morgan Fennell, MRA, *The Appraisers Group, Belmont*
 Jonathan E. Fields, Esq., *Fields and Dennis LLP, Wellesley*
 Hon. Frances M. Giordano, *Probate and Family Court, Commonwealth of Massachusetts*
 Peter J. Jamieson, Esq., *Perocchi Family Law Group LLP, North Andover*
 Michael P. Judge, Esq., *Casner & Edwards LLP, Boston*
 Juliet Leydon, *Realtor, Juliet & Co. at Compass, Boston*
 Richard M. Novitch, Esq., *Todd & Weld LLP, Boston*
 Robert J. O'Regan, Esq., *Burns & Levinson LLP, Boston*
 Jason Pierce, CPA, CMA, CFM, CVA, *JS Held, Newton*
 Richard Sanders, *Lead Investigator/Principal, CipherBlade, Pittsburgh, PA*
 Meghan C. Thorp, Esq., *Baskin Kershner & Thorp LLC, Boston*
 Hon. Jennifer M. R. Ulwick, *Probate and Family Court, Commonwealth of Massachusetts*
 Amanda Vanderhorst, Esq., *Kates & Barlow, PC, Boston*
 Donna M. White, Esq., *Rubin and Rudman LLP, Boston*

Dates & Locations

Register at www.mcle.org

BOSTON

Thursday, February 16, 2023
 9:30 am–4:30 pm
 MCLE Conference Center,
 10 Winter Place, via Winter Street
 Program Number: 2230103P01

LIVE WEBCAST

Thursday, February 16, 2023
 9:30 am–4:30 pm
 Program Number: 2230103WBC

REBROADCAST

Friday, March 3, 2023
 9:30 am–4:30 pm
 Program Number: 2230103RBC

REBROADCAST

Monday, March 13, 2023
 9:30 am–4:30 pm
 Program Number: 2230103RB1

ON DEMAND WEBCAST

View after Monday, March 13, 2023
 Program Number: 2230103WBA

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Materials

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Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript and audio and videorecordings of this program.

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For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.

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The fee for firm, corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

- Solo Practitioners \$95
- Firms by number of Massachusetts attorneys:
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 - 6-10 250 ■ 151-250 3,500
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