

Mechanics of E-Filing in the Probate Court

Tips to help you get your cases accepted for filing on the first try

Did you know that you have a secret weapon when it comes to probating estates? It is filing your probate cases, whether they be formal, informal, or voluntary, using the Probate Court's e-filing process.

Learn why it makes sense to file your cases using the e-filing process. Get step-by-step instruction on what it takes to file an Informal Probate, a Formal Probate and a Voluntary Administration using the Probate Court's e-filing system. Come away with the tips needed to have your cases accepted for filing on the first try.

Equipped with this knowledge, you can effortlessly file your probate cases from the comfort and convenience of your office, home, or anywhere you have secure access to the Internet at any hour of the day on any day of the week.

Agenda

- Benefits of E-Filing
- Preparing the Documents to Be Filed and Electronic Signatures
- Setting Up Your E-Filing Account
- Submitting a New Probate Case
 - Voluntary with a will and without
 - Informal with a will and without
 - Formal with a will and without
- Adding a Filing to an Existing Case That Was E-Filed
- What to Do If Your Filings Are Rejected
- Common Mistakes to Avoid
- How to Check on a Case That Has Been E-Filed Using the Attorney Portal
- Using the Probate Court Virtual Registry to Resolve Issues with an E-Filed Case

Speaker

Karen B. Johnson, Esq. *Madge & Johnson, PC, Westford*

Vincent Procopio, *Acting Register of Probate, Suffolk Probate and Family Court, Commonwealth of Massachusetts*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Monday, June 5, 2023
12:00 noon–1:00 pm
Program Number: 2230141WBC

REBROADCAST

Tuesday, June 20, 2023
9:00 am–10:00 am
Program Number: 2230141RBC

REBROADCAST

Wednesday, June 28, 2023
10:00 am–11:00 am
Program Number: 2230141RB1

ON DEMAND WEBCAST

View after Wednesday, June 28, 2023
Program Number: 2230141WBA

Tuition *(includes written materials)*

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Materials

The materials for this program are available online only and can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript and audio and videorecordings of this program.

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