

# Spendthrift Trusts & Equitable Distribution of Assets in Divorce

*Take a deep dive into the ever-growing body of case law, learn how to navigate the practical aspects of discovery, and upgrade your practice*

The only time a mother-in-law's two cents is wanted? In a divorce! That two cents and all the family's wealth, including those assets socked away in a spendthrift trust, seem to be fair game. The faculty discuss the considerable—and growing—case law governing third-party spendthrift trusts in the context of marital assets subject to equitable distribution, as well as the practical aspects of discovery, the *Vaughn* Affidavit, and “if and when” orders. This program is a must-attend for both estate planners and family lawyers!

## Agenda

- Introduction to Third-Party Spendthrift Trusts
- *Pfannenstiehl, Levitan*, and the Leading Marital Asset Cases
- Decanting, *Powell-Ferri*, and the Disappearing Marital Assets
- Discovery of Family Assets in Divorce and the *Vaughn* Affidavit
- If and When Orders—Do They Work?
- Expert Advice on Expert Witnesses
- Prenuptials—The First Line of Defense: Best Practice for Disclosing a Spendthrift Trust
- Drafting Considerations

## Faculty

Melissa Langa, Esq., *Bove & Langa, PC, Boston*

Robert J. Rivers, Jr., Esq., *Lee & Rivers LLP, Boston*

## Dates & Location

Register at [www.mcle.org](http://www.mcle.org)

### LIVE WEBCAST

Thursday, June 1, 2023

9:30 am–10:30 am

Program Number: 2230145WBC

### REBROADCAST

Friday, June 16, 2023

12:00 noon–1:00 pm

Program Number: 2230145RBC

### REBROADCAST

Monday, June 26, 2023

3:00 pm–4:00 pm

Program Number: 2230145RB1

### ON DEMAND WEBCAST

View after Monday, June 26, 2023

Program Number: 2230145WBA

## Tuition *(includes written materials)*

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- \$130.50 MCLE Sponsor Members
- \$72.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
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## Materials

The materials for this program are available online only and can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript and audio and videorecordings of this program.

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