

Ethical & Practical Considerations for Departing a Law Firm

Legal landmines when lawyers leave law firms

Lawyers come and go from law firms all the time. Law firms break up, break down, and reform regularly. But, it's nothing like the reborn Wild West it might appear to be. There are ethical, practical, and logistical considerations any time an attorney moves on from one practice to another.

In this program, we discuss all the ins-and-outs of lawyer movement, from both the perspective of the departing lawyer, and that of the firm the attorney is leaving. In the end, it's always the clients' choice about which lawyer or law firm to work with; but the big question is about how both sides can communicate with existing clients that they are trying to woo, in a way that is fair and ethical. There are also considerations related to file sharing, marketing, and technology management.

Join us for a wide-ranging program with an expert panel, and bring your questions!

Agenda

- Transitioning Clients, Including Client Communications
- Fiduciary Duties That Are Owed to the Departing Lawyer, and That the Departing Lawyer Owes to the Former Firm
- Moving Files from One Law Firm to Another
- Ethical Considerations, Including Potential Conflicts of Interest

Faculty

Jared D. Correia, Esq., *Founder & CEO, Red Cave Law Firm Consulting, Beverly, Chair*

James S. Bolan, Esq., *Brecher, Wyner, Simons, Fox & Bolan LLP, Newton*

Aria Eee, Esq., *Maine Board of Overseers of the Bar, Augusta, ME*

Erin K. Higgins, Esq., *Conn Kavanaugh Rosenthal Peisch & Ford LLP, Boston*

Joseph M. Makalusky, Esq., *Assistant Bar Counsel, Office of Bar Counsel, Massachusetts Board of Bar Overseers*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Wednesday, March 15, 2023

12:00 noon–3:00 pm

Program Number: 2230157WBC

REBROADCAST

Thursday, March 30, 2023

2:00 pm–5:00 pm

Program Number: 2230157RBC

REBROADCAST

Friday, April 7, 2023

10:00 am–1:00 pm

Program Number: 2230157RB1

ON DEMAND WEBCAST

View after Friday, April 7, 2023

Program Number: 2230157WBA

Tuition *(includes written materials)*

- \$245
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Materials

The materials for this program are available online only and can be downloaded via the link emailed to you upon registration.

Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript and audio and videorecordings of this program.

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