Exit Interview Checklist & Template

Understand the legal issues and practical considerations governing an employee separation

An employee separation can occur for a variety of reasons and the parties can leave the employment relationship in vastly different frames of minds. Sometimes the separation is a positive experience for both employee and employer; the employee is moving, a project has completed, or the parties have mutually and amicably agreed it was time for a change. Other times, the separation is fraught on both sides, characterized by concern, anxiety, anger, or frustration. For both parties, it can be a sensitive period from a legal perspective. For an employer, an exit interview may be the last opportunity for an employer to gain important information about the employee's experience, any potential claims or problems within its workforce, or, areas for improvement. For an employee, it may be the last opportunity to ask crucial questions about their work performance and separation that may have been more difficult to discuss during the employment relationship. Join us for a comprehensive discussion of best practices for minimizing legal risk and safeguarding legal rights during the exit interview process.

Agenda

- Goals of an Exit Interview
- Strategic Considerations for Whether to Conduct or Attend an Exit Interview
- Topics to Cover in an Exit Interview
- How to Approach an Exit Interview in Which an Employee Is Likely to Raise a Potential Complaint or Plans to File a Complaint
- Exit Interview Checklist/Template
- "Ask the Experts" Q&A Session

Faculty

Alexandra L. Pichette, Esq., Morgan, Brown & Joy LLP, Boston James S. Weliky, Esq., Messing, Rudavsky & Weliky, PC, Newton

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Thursday, September 14, 2023 12:00 pm–1:00 pm *Program # 2240031WBC*

REBROADCAST CO

Friday, September 29, 2023 9:00 am-10:00 am *Program # 2240031RB1*

REBROADCAST

Monday, October 9, 2023 3:00 pm-4:00 pm *Program # 2240031RB2*

ON DEMAND WEBCAST

View after Monday, October 9, 2023 Program # 2240031WBA

Tuition (includes written materials)

- \$145
- \$130.50 MCLE Sponsor Members
- \$72.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- FREE for MCLE OnlinePass Subscribers

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

CLE Credits Earn up to 1 CLE credit

MCLE OnlinePass

Subscribe to the MCLE OnlinePass®

for instant access to this program and everything else MCLE offers online. Learn more at www.mcle.org