

Real Estate Primer for Estate Planners

What estate planners need to know about real estate ownership and transfers

Real estate issues frequently arise in connection with estate planning. Our panel of experts discuss the basics of real estate ownership and transfers that every estate planner should know. Topics include the various tenancies and forms of property ownership, transfers of real estate during life and after an owner's death (including the court probate process), and considerations when dealing with and transferring real estate held in trust. In addition, the panel discusses potential disputes and litigation issues in the areas relevant to estate planners.

Agenda

- Basics of Property Ownership and Tenancies
- Real Estate Ownership and Transfers of Property in Trust
- Transfers of Real Property Before and After Death
- Disputes That Arise in Real Estate Ownership and Transfers
- "Ask the Experts" Q&A Session

Faculty

Luke C. Bean, Esq., *Rico, Murphy, Diamond & Bean LLP, Natick, Cochair*

Donna A. Mizrahi, Esq., *Hemenway & Barnes LLP, Boston, Cochair*

Steven L. Mangold, Esq., *Hemenway & Barnes LLP, Boston*

Evelyn J. Patsos, Esq., *Deputy Legal Counsel, Probate and Family Court, Commonwealth of Massachusetts*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Tuesday, November 7, 2023

9:00 am–1:00 pm

Program # 2240062WBC

REBROADCAST

Wednesday, November 22, 2023

9:00 am–1:00 pm

Program # 2240062RB1

REBROADCAST

Thursday, November 30, 2023

12:00 pm–4:00 pm

Program # 2240062RB2

ON DEMAND WEBCAST

View after Thursday, November 30, 2023

Program # 2240062WBA

Tuition *(includes written materials)*

- \$245
- \$220.50 MCLE Sponsor Members
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Materials

Real Estate Title Practice in Massachusetts ebook, plus speaker materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

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