

IN PERSON AND ONLINE SEMINAR

# Domestic Relations Financial Summit 2024

*Insight into judicial thinking and discretion*

Please join us for our third annual *Domestic Relations Financial Summit* to hear our esteemed panel discuss everything financial: from *Cavanagh* to cryptocurrency and non-fungible tokens, to pre- and post-nuptial agreements, pensions, and RSUs and stock options. The program provides practical and timely advice from judges, experts, and experienced practitioners who share the information and tools you need to build and maintain the core of a successful domestic relations practice in an ever-changing and challenging economic climate.

## Agenda

- *Cavanagh*—a Year (Plus) Later—Implications, Best Practices, and the Future of the Interplay Between Alimony and Child Support in Divorce Cases
- Cryptocurrency and Non-Fungible Tokens—How to Locate, Value, and Divide, and What to Do with It as a Stream of Income
- Prenuptial Agreements and Postnuptial Agreements—When Are They a Good Idea, Criteria for Enforceability, and Pitfalls to Avoid
- Pensions—Valuations, Division Incident to Divorce, and Language to Include in Divorce Agreements
- Restricted Stock Units, Stock Options, and Executive Compensation—Treating It as Income Versus an Asset, Division Incident to Divorce, Support Implications, and Taxation Issues

## Faculty

Andrea E. Nelson, Esq., *Burns & Levinson LLP, Boston, Chair*  
Hon. Jennifer M. Allen, *Northern Division, Middlesex Probate and Family Court, Commonwealth of Massachusetts*  
Marc D. Bello, CPA/ABV, CVA, MAFF, *Willamette Management Associates, Boston*  
Hon. Kevin R. Connelly, *Probate and Family Court, Commonwealth of Massachusetts*  
Andrea T. Dunbar, Esq., *Burns & Levinson LLP, Boston*  
Jonathan E. Fields, Esq., *Fields and Dennis LLP, Wellesley*  
Michael P. Foley, *President, Pension Appraisal Services Associates, Woburn*  
Hon. Frances M. Giordano, *Probate and Family Court, Commonwealth of Massachusetts*  
Alisa L. Hacker, Esq., *Day Pitney LLP, Boston*  
Peter J. Jamieson, Esq., *Hastings, Jamieson & Lipschutz Family Law Group LLP, North Andover*  
Michael P. Judge, Esq., *Casner & Edwards LLP, Boston*  
Kelly A. Koch, Esq., *Raipher, PC, Springfield*  
David H. Lee, Esq., *Lee & Rivers LLP, Boston*  
Richard Novitch, Esq., *Todd & Weld LLP, Boston*  
Jason R. Pierce, CPA, CMA, CFM, CVA, *JS Held LLC, Boston*  
Jared D. Spinelli, Esq., *Rubin and Rudman LLP, Boston*  
Hon. Jennifer M. R. Ulwick, *Probate and Family Court, Commonwealth of Massachusetts*  
William S. Young, Esq., *WSY Law PLLC, Roslindale*

## Dates & Locations

Register at [www.mcle.org](http://www.mcle.org)

### BOSTON

Thursday, February 15, 2024  
9:30 am–4:30 pm  
MCLE Conference Center  
10 Winter Place, via Winter Street  
Program # 2240091P01

### LIVE WEBCAST

Thursday, February 15, 2024  
9:30 am–4:30 pm  
Program # 2240091WBC

### REBROADCAST

Friday, March 1, 2024  
9:30 am–4:30 pm  
Program # 2240091RB1

### REBROADCAST

Monday, March 11, 2024  
9:30 am–4:30 pm  
Program # 2240091RB2

### ON DEMAND WEBCAST

View after Monday, March 11, 2024  
Program # 2240091WBA

## Tuition *(includes written materials)*

- \$225
- \$202.50 MCLE Sponsor Members
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## Materials

*Financial Aspects of Divorce in Massachusetts* ebook, plus speaker materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

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