

Elder Law: MCLE BasicsPlus!

Two days of intensive training for advising older clients

This thorough two-day program provides the perfect introduction to the key concepts necessary to properly advise older clients on everything from estate planning to long-term care. Expert panelists cover topics on the substantive law relating to Medicaid eligibility, including updates on federal and state changes; planning for long-term incapacity; advising clients on making estate planning and extraordinary medical decisions on behalf of incapacitated individuals; responding to financial and physical elder abuse; and using supplemental needs trusts. You receive a step-by-step guide through the basic tools every elder law practitioner needs to know.

The program features many opportunities to have your specific questions answered directly by the faculty and case study sessions featuring real-life examples of issues unique to the elder law world. You also examine specific case studies in detail so that you see the practical implications of the law. Get the latest updates in this in-depth, two-day program—and be well-prepared to address your elder clients' complex, myriad needs.

Agenda

- Community Care Options for Your Elder Client
- Planning for Incapacity
- Nursing Home Residents' Rights and Medicaid
- Issues to Consider Regarding the House
- Long-Term Care Insurance
- Elder Abuse
- Medicaid and Irrevocable Trust Planning Strategies
- Elder Law Legislative and Policy Updates
- Guardianship and Substitute Decision Making
- Case Studies
- "Ask the Experts" Q&A Session

Faculty

Steven M. Cohen, Esq., *Rubin and Rudman LLP, Boston, Cochair*
Eric R. Oalican, Esq., *Oalican Law Group LLC, Raynham, Cochair*
Rachel S. Brown, Esq., *Senior Supervising Attorney, Community Legal Aid, Worcester*
John J. Ford, Esq., *Northeast Justice Center, Lynn*
Nomita Ganguly, Esq., *Gregory & Associates, Boston*
Kate Granigan, MSW, LICSW, C-ASWCM, *Chief Executive Officer, LifeCare Advocates, Newton*
Pamela B. Greenfield, Esq., *Seegel Lipshutz Lo & Martin LLP, Wellesley Hills*
David F. Keefe III, CLU, ChFC, *4-Point Financial, Waltham*
Adam C. LaFrance, Esq., *Assistant Bar Counsel, Office of Bar Counsel, Massachusetts Board of Bar Overseers, Boston*
Matthew J. Marcus, Esq., *Colucci, Colucci, Marcus & Flavin, PC, Milton*
Patricia Keane Martin, Esq., *Seegel Lipshutz Lo & Martin LLP, Wellesley Hills*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Monday, March 25, &
Tuesday, March 26, 2024
9:30 am–4:30 pm
Program # 2240189WBC

REBROADCAST

Tuesday, April 9, &
Wednesday, April 10, 2024
9:30 am–4:30 pm
Program # 2240189RB1

REBROADCAST

Wednesday, April 24, &
Thursday, April 25, 2024
9:30 am–4:30 pm
Program # 2240189RB2

ON DEMAND WEBCAST

View after Thursday, April 25, 2024
Program # 2240189WBA

Tuition *(includes written materials)*

- \$275
- \$247.50 MCLE Members
- \$137.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass Subscribers

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

Elder and Disability Law in Massachusetts ebook, plus speaker materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

CLE Credits

Earn up to 12 CLE credits including up to 0.5 ethics credit



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