Unedited transcript of

# Welcome and Introduction

from **Estate Planning: MCLE BasicsPlus!®**

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## Speaker(s)

Katherine M. Sheehan, J.D., AEP, Crestwood Advisors, Boston

>>: Welcome back, everyone, for our fourth and final morning together, thank you all for -- you keep coming back. We're happy to have you. And the good news is, you don't have to listen to me drone on all morning today, so we have three different speakers today, which is going to be fantastic. So we're going to cover Medicaid and long-term care planning, some charitable planning, and some post-mortem planning. So all pretty interesting topics. Our first presenter today is Patricia D'Agostino, who prerecorded her session because she is actually away this week. And she has done this presentation for me, for this MCLE estate planning basics for many years as well. So because this is a prerecorded video, once I stop Yammering on, the video is going to play, and we'll have time for questions. I just can't answer questions as we go, because I can't stop the video. So please feel free to put your questions in the chat and we'll make sure that they get answered at the end of the video. When I was practicing, I did practice a fair amount in elder law. So I will do my very best to answer any questions that you send along, and those that I can't, I believe Patricia provided her information, and so you can always feel free to forward those along to her, she's a terrific resource. So without further ado, I am -- I'm also going to shut my camera off so you can see the video better. But rest assured, I am still here and I am keeping an eye out for questions. So we'll start that video and then we will chat at the end of the video, which is about 40 minutes. And I will answer any questions you have at that time. And then we'll move along. We'll have a quick break and then we'll move along to post-mortem planning. All right. Kevin, I think we can get started with that video.

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